

Quick-Reference Code Sheet

New OT and Consult: Default to the lowest LEVEL identified by the Hx, Ex, & MDM

Est OT: Use the LEVEL identified by the best 2 of 3 on the Hx, Ex, & MDM (99211 not a Dr. Code)

Hx History (3 of 3)

HPI:	ROS:	PFSH:	New Out Pt or Consult Pt LEVEL	Est Pt LEVEL
location quality severity timing	constit eyes ENMT cardio respir	past family social	New Out Pt or Consult Pt LEVEL	Est Pt LEVEL
1	0	0	1	2
1	1	0	2	3
4 or 1997:3 chronic	2	1	3	4
4 or 1997:3 chronic	10	3 (2+ Est.)	4 & 5	5

MDM Medical Decision Making (2 of 3)

NUMBER OF DX and MANAGEMENT OPTIONS	AMOUNT/COMPLEXITY OF DATA:	One Point Each:	Two Points Each:
1	<ul style="list-style-type: none"> Clinical Labs test ordered or reviewed CPT® Medicine Section Test- ordered/reviewed CPT® Radiology Section Test- ordered/reviewed Discuss patient results w performing / consulting Dr Decision obtain old records or additional hx other than pt 	<ul style="list-style-type: none"> Review/summarize data old records/add hx other than pt Independent interpretation of an image, tracing, specimen 	<ul style="list-style-type: none"> New problem(S), w/o workup =3 New problem, w/ workup=4 ea.
2			
3			
4			

Ex 95 DG Exam

Body Areas:

- head/face
- neck
- back
- abdomen
- genitalia
- chest/axillae/breast
- each extremity
- constitutional
- eyes
- ENMT
- cardiovascular
- respiratory
- gastrointestinal
- genitourinary
- musculoskeletal
- skin
- neurologic
- psychiatric
- hematologic, lymphatic, immunologic

Systems:

- constitutional
- eyes
- ENMT
- cardiovascular
- respiratory
- gastrointestinal
- genitourinary

Number of Body Areas/Systems Examined	Type	New Out Pt or Consult Patient LEVEL	Est. Out Patient LEVEL
1	PF	1	2
2 Limited	EPF	2	3
2 Extended	D	3	4
8 (Systems Only)	C	4 & 5	5

OVERALL RISK:

The quick reference guide below shows excerpts from the CMS Table of Risk.

*Remember: Risk is based on the disease process anticipated between the present encounter and the next one.

Clinical testing/management examples: Venipuncture, X-ray, EKG, U/A, U/S, rest, superficial dressings, elastic bandage, gargles, etc.

Presenting Problem Example: 1 minor / self limited

Clinical testing/management examples: Biopsy, pulmonary function, barium enema, minor surgery without risk factors, OTC drugs, PT, OT, IV without additives, etc.

Presenting Problem Example: 1-2 minor, 1 stable chronic / 1 acute uncomplicated

Clinical testing/management examples: Stress tests, endoscopies, cardiovascular imaging, centesis, closed Tx of Fx, Rx drug management, minor surgery with risk factors, major elective surgery without risk factors, therapeutic radiation tx, etc.

Presenting Problem Example: 1 chronic exacerbated / 2 stable chronic / New Undiagnosed with uncertain outcome / Acute with systemic symptoms / acute complicated injury

Clinical testing/management examples: Cardiovascular imaging with risk factors, endoscopies with risk factors, discography, medication toxicity management, major surgery with risk factors, emergency surgery with risk factors, etc.

Presenting Problem Example: 1+ chronic severely exacerbated / Illness or injury that poses a threat to life / Abrupt change in neurological status